## Why Look Into the Future?

Trend assessments are essential for organizations to learn how to proactively use the Future.



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Reactive - The future repeats the past. Deal with changes.

**Inactive** - Just go with the flow. Live for now.

Pre-Active - Look for trends. See a new wave and ride it.

Proactive - See the wave coming. Get creative with it.

### Our Desire is to be Proactive!



## Visioning the future isn't new.

# Often, projections are incredibly close to actual.



- Population
- Hardships
- Economic
- Societal
- Church/Religious

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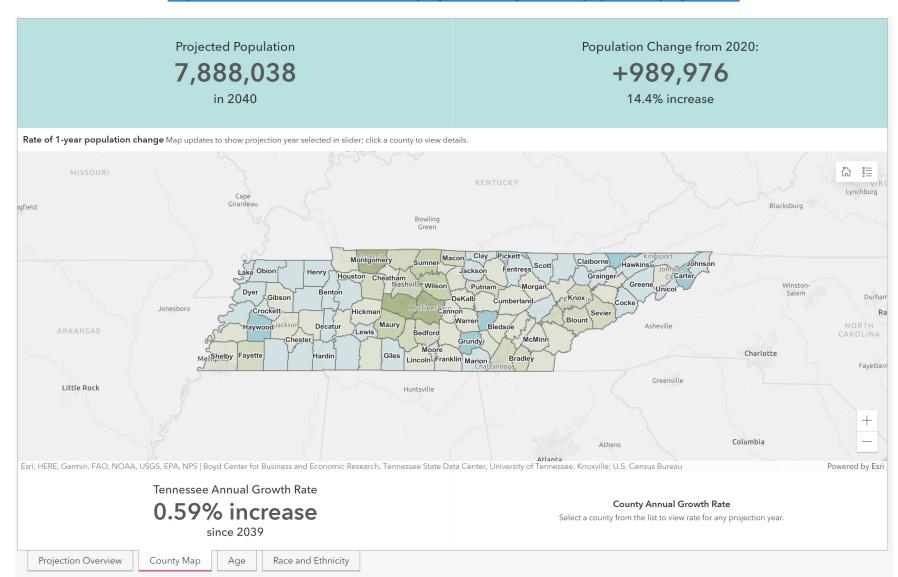
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## **Population Trends**



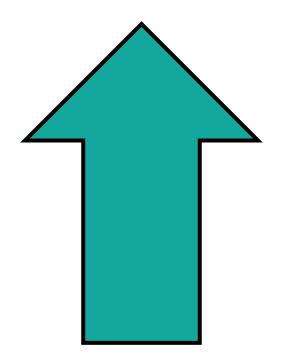
### Population increase in US and TN in 2040

https://tnsdc.utk.edu/estimates-and-projections/boyd-center-population-projections/



### Population Change - Increases

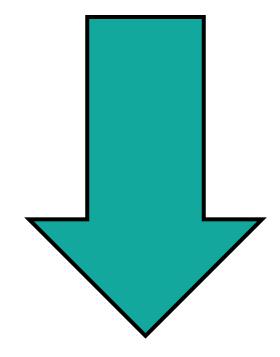
- Migration Moving to TN from California, Florida and Illinois
- Immigration Heaviest immigration from Central America, China and India
- Increased Life Span –
  Average age of population projected to increase





### Population Change - Decreases

- Marital Age Delays in marriage age
- Starting Families Waiting to have children

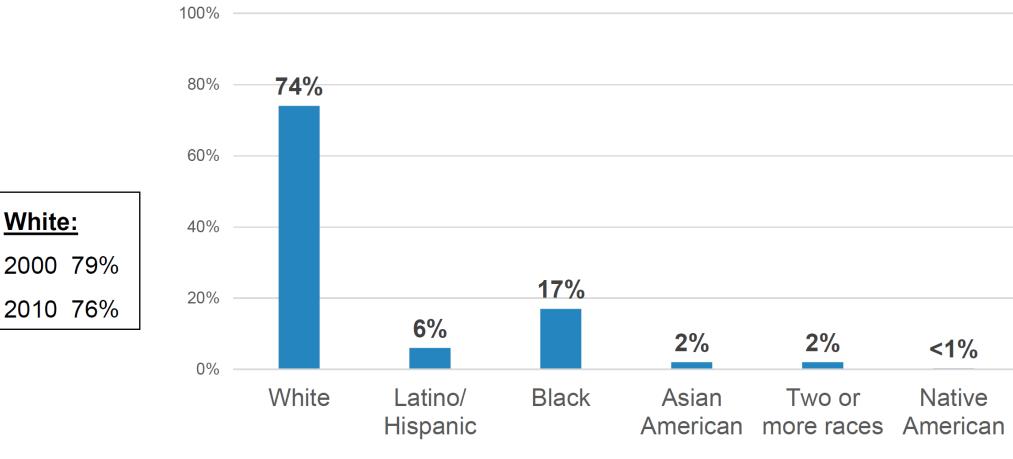




# Population Growing More Ethnically Diverse



#### 2019 Race/ Ethnic Profile of Tennessee

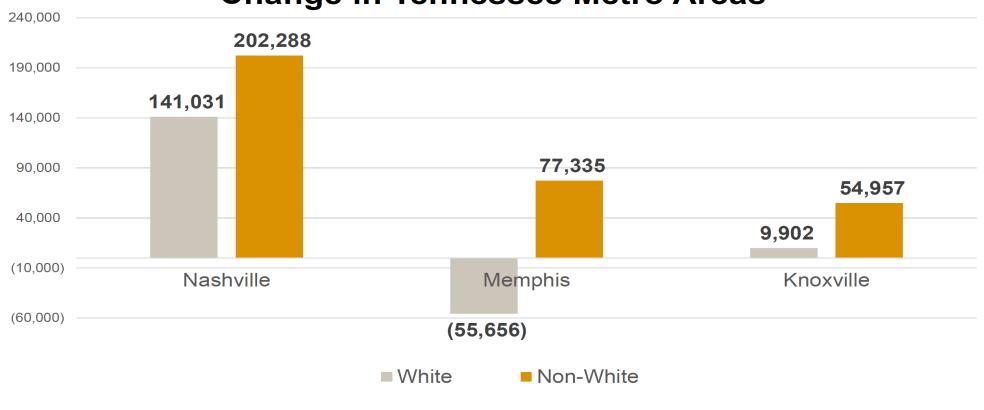


**Lifeway** research

Source: William H. Frey analysis of census population estimates released June 25, 2020

## About 90% of population will live in urban areas (up from 85% in 2020)

### 2010-20 White and Non-White Ethnic Population Change in Tennessee Metro Areas

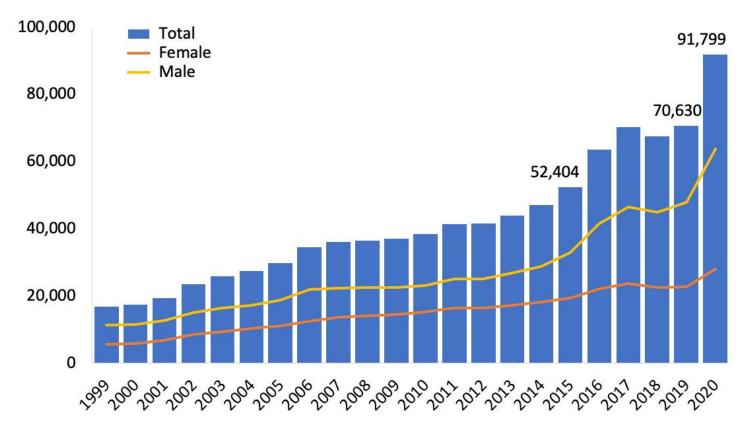


## Hardships Facing our State



### Deaths from Drug Overdoses on the Rise

Figure 1. National Drug-Involved Overdose Deaths\* Number Among All Ages, by Gender, 1999-2020



<sup>\*</sup>Includes deaths with underlying causes of unintentional drug poisoning (X40–X44), suicide drug poisoning (X60–X64), homicide drug poisoning (X85), or drug poisoning of undetermined intent (Y10–Y14), as coded in the International Classification of Diseases, 10th Revision. Source: Centers for Disease Control and Prevention, National Center for Health Statistics. Multiple Cause of Death 1999-2020 on CDC WONDER Online Database, released 12/2021.

Increased Suicide Rates



 Continued High Levels of mental Illness



 Inflation and its effects on Aging Population and others on Fixed Incomes



 Huge Gap in Affordable Housing, especially in urban areas



### **Economic Trends**



# **Economic Trends**

 New technologies in automation expect to displace 20 million manufacturing jobs by 2030



# **Economic Trends**

 High levels of remote work likely to increase



# **Economic Trends**

 Number of farms and agricultural jobs in the U.S. continues to decline



## **Economic** Trends

 Burnout of "public facing jobs", like nurses, teachers and ministers may result in permanent shortage in these areas



## Societal Issues to Consider



 Retirees will travel more and be more active



 More individuals self-identifying as mixed race and non-binary



 Household sizes declined sharply over past century



- High number of single-person households
- (14% in TN, higher than in US)



### **Societal Considerations**

 Blended families and families headed by grandparents increasing



### Societal Considerations

 High distrust in institutions, including government and organized religion



Studies point to a desire by many for diversity and flexibility in all areas of their lives.



### **Church Trends**





 In 2020, 64% of Americans identified as Christian

 In 2020, those with no religious affiliation, "NONES", were 30% of population



### By 2070 Christians are projected to be the minority in US

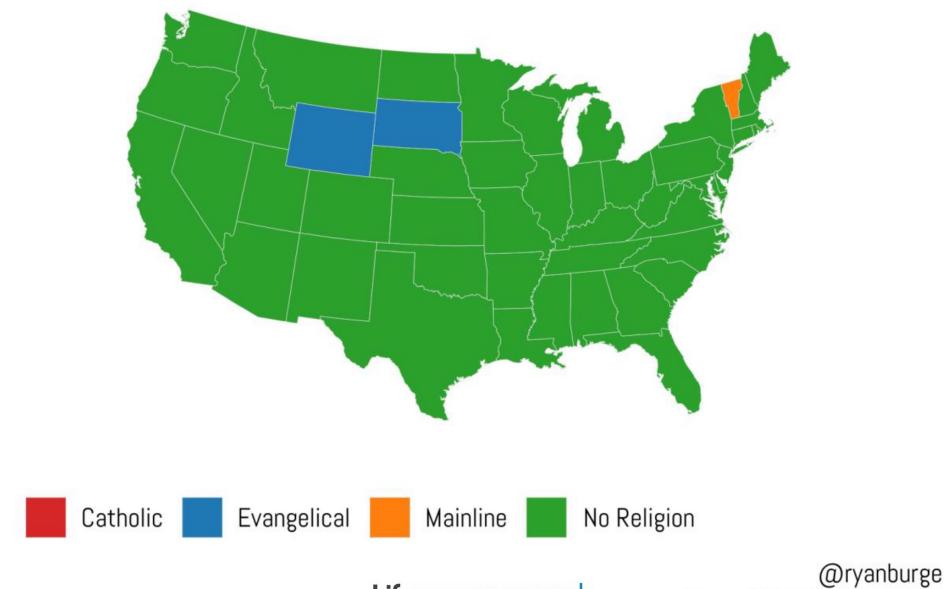
 In 2020, 64% of Americans identified as Christian

 In 2020, those with no religious affiliation, "NONES", were 30% of population

 Depending on the rate of Christians switching to "NONES", by 2070 as many as 52% of Americans may consider themselves as "NONE".



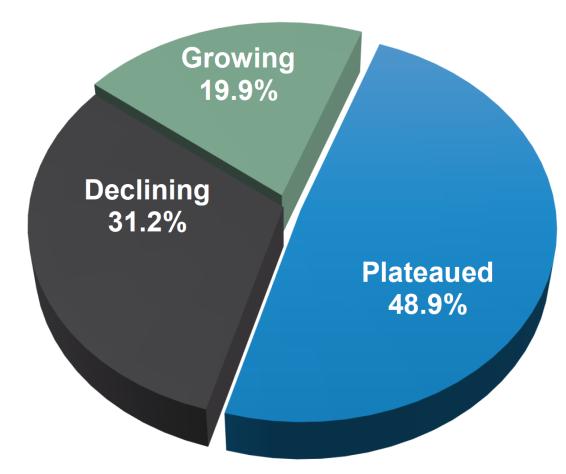
#### Which Religious Group Has Grown the Most Per State? (2008-2018)



**Lifeway** research

Data: CCES 2008 + 2018

#### **Growth Status of TBMB Churches—2020**



Total Membership over 5-year period

**Growing** = 10% or more increase

**Declining** = 10% or more decline

Plateaued is between Growing and Declining

**Lifeway** research

## Other Religious Observations

Most Americans believe religious liberty is declining in the US

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Meeting church financial obligations will become more challenging

# So where do we go from here?

