## **Annual Church Profile**

## Leadership Profile Tutorial 1 Adding/Replacing Lay Leaders

**Introduction**: SBCWorkSpace is a collaborative database developed by Lifeway Christian Resources of the SBC and the state and regional



Baptist conventions that work cooperatively with the SBC. The development team has created presets for the forty-one most commonly reported **Positions**. Very few churches have all these positions. Many churches have additional positions or use different titles for similar roles. TeD provides for quite a bit of customization in an additional field called "Preferred Title."

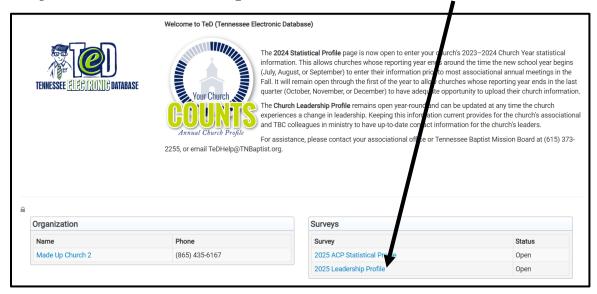
**SIDEBAR 1: TeD** is the nickname we have given our **Tennessee Electronic Database**.

**TeD** is a subset of the larger database described above. The complete database is called sbcworkspace.com. Our portion has the prefix TN, so our database is tn.sbcworkspace.com. We encourage you to update your Leadership Profile each time you have a change in vocational or lay leadership.



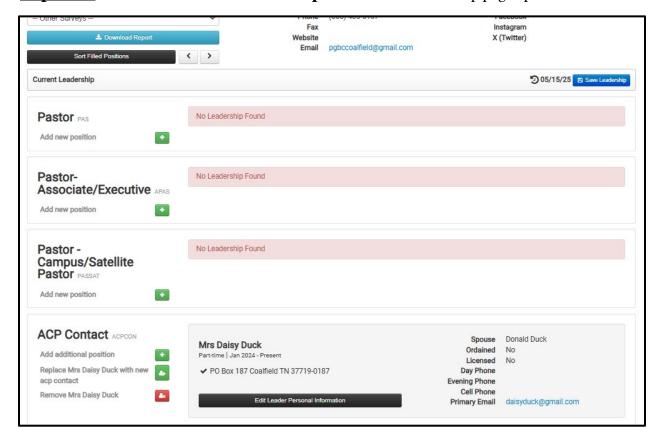
## **Step ONE:** Access Your Church Leadership Profile

At tn.sbcworskspace.com, enter your church's ACP Username and ACP Password. When the screen opens, click on **2025 Leadership Profile**.





**Step TWO: Review Your Church Leadership Profile.** Your leadership page opens like this:



Scroll down the page to see each person who is listed in TeD as a ministry leader in your church. Many positions may not apply in your setting. Pay special attention to missing information, omitted positions, and other changes that need to be made.

If you are comfortable working in a database, however, this tutorial guides you with steps to take. If not, the best way to update your Leadership Profile is to make a list of changes and deliver them to your associational office staff or email your changes to <u>TeDHelp@TNBaptist.org</u>.

**SIDEBAR 2:** Vacant positions have a green icon. Filled positions have two green and one red icons.



→ ADDING A POSITION — on a vacant position, click on the Green "Add new position" icon.

Chairman of Deacons

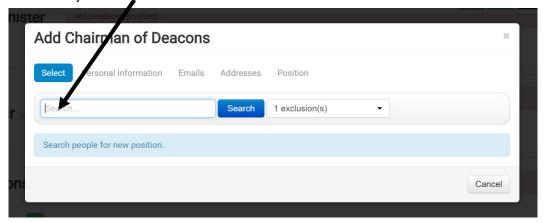
DEACCH

Add new position

No Leadership Found

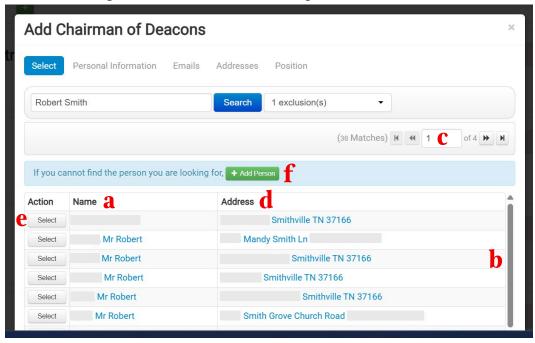


When the pop-up screen opens, type in the First and Last Name of the individual to see if his or her name is already in TeD.



Names that are more common may generate many hits. For Example, Robert Smith will pull up anyone whose name or address contains the letters "Robert" or "Smith." Scroll through the names to see if the person you are looking for is in the database.

Use the search features to see if the one you are looking for is already in the system. Features include (a) alphabetical listing of up to ten names per page with (b) a scroll bar; (c) additional pages of names if warranted; and (d) addresses to check if the address on file matches the person you are seeking. If you find a match, (e) click the **Select** tab in the left margin. If you do not find the person, (f) click the **green Add Person** tab in the light blue line. More on e and f below.



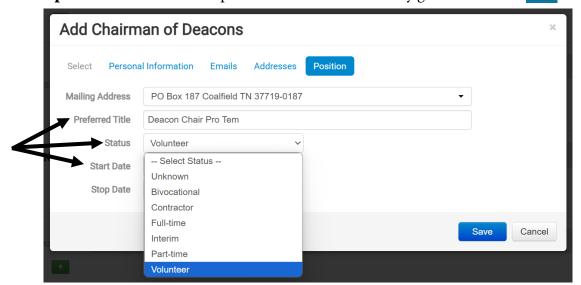


If you chose **Select** (letter **e** above), the following screen will open. This indicates you have matched the right name and address with a person already in the TeD Database. You will see a banner with blue links and the **Position** tab highlighted as shown below.

Before entering Position Information, click on the other tabs — Personal Information, Emails, and Addresses — and update other information as needed. For emails and addresses, there is a place for personal or work and an option to show which one is preferred to receive resources from the Tennessee Baptist Mission Board. Once those fields are updated, return to the Position tab.

Add Chairman of Deacons		
Select <b>Personal</b>	Information Emails Addresses Position	
Mailing Address	Coalfield TN 37719-0187	•
Preferred Title		
Status	Select Status  V	
Start Date	iii	
Stop Date	iii.	
		Save

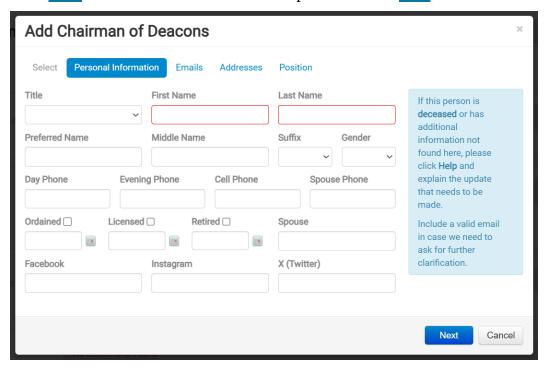
If your church has a different preferred title, enter it in the **Preferred Title** field. **Status** is a required field and gives seven options as shown below. Select the one that best reflects your church's decision. Once this is entered, please enter the **Start Date**. As you update this position in the future, it will add a **stop date** so that the current person is the one shown at any given time. Click **Save**.





If you chose the **green Add Person** tab (letter **f** above), the following screen will open. You will find the same four blue hyperlink fields as shown on the page above. In this instance, you will need to enter all the information rather than just updating existing information.

Click on each link in succession — Personal Information, Emails, Addresses and Position — and enter as much information as you have available. The Leadership Profile is an "open" Profile, which means you can update it at any time there is a change in contact information such as email address, cell phone number, or position title. Note that **Preferred Name** is on the Personal Information screen. This allows you to enter nicknames, middle names, or just initials as the name the individual prefers. Click **Next** on each successive field until completed, the click **Save** on the final field.

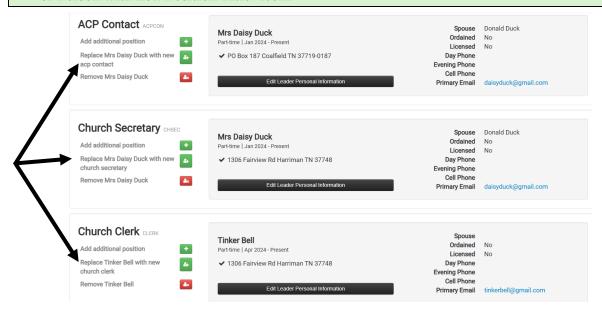


Return to the Profile page. Scroll down the page and repeat these steps for each vacant leadership position that your church has selected someone to fill.

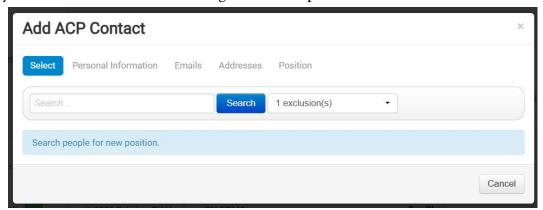




→ **REPLACE WITH NEW PERSON** — on a filled position, click on the Green "Replace Name of Person with new Position Title" icon.



When you click on this icon, the following screen will open.

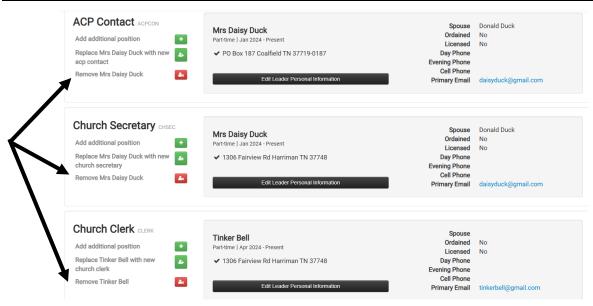


You will repeat the process as shown on the screens on pages 2–6 above:

- → Search to see if the person is already in TeD.
- → If so, click on their name, update each screen as shown above Personal Information, Emails, and Address then enter the Position information for this individual. If not, click Add Person and follow the same steps.
- → When you enter the individual's Start Date, it will automatically enter a Stop Date for the previous person in the position.
- → If the church has selected two or more people to hold the same role, please contact Beth at TeDHelp@TNBaptist.org for assistance.



→ **REMOVE WITHOUT REPLACING** — on a filled position, click on the Red "Replace Name of Person" icon.



When you click on this icon, the following screen will open.



You have two options in this screen: "This position has ended" and "This leader was a data entry error." Select the appropriate option and enter the end date for the person who is no longer serving in the position for whom there is no current replacement. If you do not know the end date, enter the date you are making this change.

Clicking this option does not end the position per se; it just indicates that the position is ended until a successor is selected. At that time, you can Add the new person using the steps outlined above.

Once you make certain you want to remove without replacement, click on the orange Confirm link.

